



Financial Aid PeopleSoft Implementation
Interactive Design and Prototype (IDP) Schedule

Note: Financial Aid IDP sessions are scheduled for Wednesday and Thursday mornings from 8:30am to Noon. Sessions are tentatively scheduled to be held in the Taughannock Room - Brown Road.

Financial Aid IDP Schedule

1. Wed Feb 8th Kickoff
2. Thu Feb 9th (A) Undergraduate Early Financial Aid offers
3. Wed Feb 15th (B) Graduate/Professional system requirements review
4. Thu Feb 16th (C) Awarding aid - Manual/auto/mass packaging
5. Wed Feb 22nd (D) Building term enrollment and cost of attendance budgets
6. Thu Feb 23rd (E) Disbursement plans and authorization criteria
7. Wed Mar 1st (F) 3C's - Checklists, Communications and Comments
8. Wed Mar 8th (H) Define Need Analysis Rules - Profile, ISIR, Needs Access
9. Wed Mar 15th *No Meeting Scheduled*
10. Thu Mar 16th *No Meeting Scheduled*
11. Wed Mar 22nd (K) Loan Processing
12. Thu Mar 23rd (L) Pell COD Processing
13. Wed Mar 29th (J) Managing hourly student employment
14. Thu Mar 30th (M) Student Self Service and FA Reporting